



UNION BANK LOAN APPLICATION FORM

Bank Verification Number (BVN)

Personal Loans (Please tick as applicable)

Union Flexi Union Plus Senior Citizen Pay Advance Revolving Overdraft Back to School NYSC loan
Union Asset Finance

Personal Information

Account No.:

Account Name _____

Residential Address: _____

Personal E-Mail Address: _____

Mobile 1: _____ Mobile 2: _____

Marital Status: Single Married Others Date of Birth:
(Please specify) Day Month Year

Gender: Female Male

Employment Details

Name of Employer: _____

Employer's Address: _____

Employer's Phone (Human Resources Dept.): _____

Office E-mail Address: _____

Nature of Employment: Permanent Contract Employment Status: Confirmed Unconfirmed

Designation: Junior Staff Middle Management Staff Senior Management staff Top Management Staff

Job Function: _____ IPPIS Number:(if applicable) _____

Number of Years with current Employer: _____ If less than 2 years, Previous Employer: _____

Date of Employment: Monthly Salary Payment Date: _____
Day Month Year

NYSC start date: _____ NYSC end date: _____ Call up Number: _____
(Youth Corpers Only)

Gross Annual Salary (₦): _____ Net Annual Salary (₦): _____

Net Monthly Salary (₦): _____ Allowance(s) (₦): _____

Existing Borrowing(s) with Banks

Items	Facility 1	Facility 2	Facility 3
Type of Loan			
Outstanding Balance (₺)			
Outstanding Tenor			
Repayment Amount (₺)			
Bank's/Organization's Name			

Facility Details

Loan Amount (₺): _____

Tenure (in Months): _____

Repayment Options:

- ✓ Equal monthly repayments (comprising principal and interest)
- ✓ Monthly payment of interest while principal will be repaid periodically from the customer's yearly allowances

Note: The amount and tenure requested is not final. This may increase or decrease upon the bank's review of your application. The final amount and tenure will be communicated on the offer letter for your acceptance.

As a benefit, we will consider your investments with the bank to enable you assess an increased loan amount. Please indicate:
 Yes, I agree No, I disagree This benefit is applicable to our Elite and Royalty customers only.

For School Fees Payment: Is School fees paid Termly or Per session? Please indicate

Termly fees Session Fees

Asset Finance

Type of Asset Vehicle Home Appliance Generator Inverters

Cost of Asset (₺): _____ Equity Contribution (₺): _____

Name of Asset: _____

Name of Vendor: _____

Other Details

Home Type: Owned Rented Others

Home Residence Duration (Months): _____ Number of Dependents: _____

Highest Attained Educational Level: _____



Personal Reference

Name: _____
First Name _____ Other Names _____

Relationship: _____ Mobile Phone: _____

E-mail: _____ Number of years known _____

Residential Address: _____

Declaration

I hereby apply for Loan facility from Union Bank of Nigeria plc. The information on this form is confirmed by me to be true and correct. If this application is successful, I agree to the terms and conditions in the offer letter to be executed by me. I have read the terms and conditions governing the operations of the facility and agree to be bound by them.

_____ Date:

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Applicant's Signature Day Month Year

Insurance

Preferred Insurance Provider: Cornerstone insurance Ensure Insurance Leadway Insurance

DOCUMENTATION CHECKLIST

REQUIRED DOCUMENT.....Tick if submitted

- Duly completed and signed Loan Application Form and Offer Letter
- Letter of undertaking to domicile salary and terminal benefit and allowances (not applicable for NYSC loans)
- 3 most recent months' statement of account (Stamped by the issuing bank). Not required by a UBN existing customer with salary domiciled with the Bank for at least 4 months and NYSC loans
- Transfer Instruction (For Back to School loan only). The form is available in our branches nationwide

ELIGIBILITY

1. Applicant should be a Nigeria Citizen and residing in the country.
2. Minimum age required is 20 years and Maximum 60 years (Except applicant whose retirement age by law is above 60years).
3. You must have your salary account domiciled with Union Bank of Nigeria PLC for at least one month.
4. You can only apply for up to a maximum of 33% of net monthly salary
5. Monthly repayment on your loan shall not exceed 33% of net monthly salary.
6. Confirmed employee of companies